#### **STATE ATOMIC ENERGY CORPORATION "ROSATOM"**

# Russian nuclear industry development: BRICS perspective

Atomexpo 2015 International Forum Session: «Nuclear power development in BRICS»

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# Rosatom integrates complete solution from uranium supplies to NPP construction operation and decommissioning

#### **Key Activities of Rosatom\***

#### **Guaranteed supply**

of complete life-cycle products and services

#### Flexible capabilities

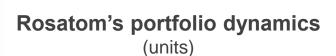
of NPP supply from components and services to turn-key and BOO projects

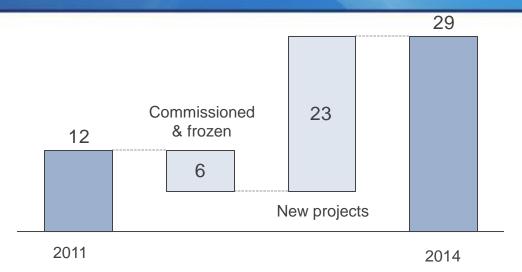
Being a state corporation Rosatom is taking advantage of unique industry access to privilege resources

**Fuel fabrication** Mining Research and development Science & Innovation Conversion and enrichment **Power equipment** Tenex NPPs engineering and services & construction NIAEP-ASE Atomenergomash, Atomproject Rusatom Service Gas centrifuges Gidropress **OKBM** manufacturing Spent nuclear **Power** fuel treatment Generation FCNRS, NUKEM Rosenergoatom **Technologies** 

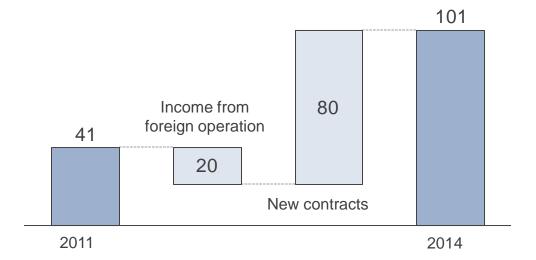
<sup>\*</sup> Boxes include names of key Rosatom's subsidiaries in the relevant sector

#### Rosatom key figures: substantial growth during last 5 years





### Rosatom's Backlog (bln \$, overall)



#### Rosatom operating NPP fleet in Russia



Balakovo NPP	Kola NPP	Kursk NPP	Leningrad NPP	Beloyarsk NPP	 
Units in operation: 4	Units in operation: 1				
Capacity: 4000 MW	Capacity: 1760 MW	Capacity: 4000 MW	Capacity: 4000 MW	Capacity: 600 MW	Total:
Kalinin NPP	Novovoronezh NPP	Rostov NPP	Smolensk NPP	Bilibino NPP	- 34 unit
Units in operation: 4	Units in operation: 3	Units in operation: 3	Units in operation: 3	Units in operation: 4	20,2 01
Capacity: 4000 MW	Capacity: 1880 MW	Capacity: 3000 MW	Capacity: 3000 MW	Capacity: 48 MW	

#### NPP construction programme in Russia

As a responsible vendor Rosatom has been implementing since 2008 a large-scale NPP construction programme in Russia:

- > To ensure reference of VVER evolutionary designs
- > To achieve serial construction effect implement projects within time & budget

#### **VVER - 1000**



Commissioned since 2008: Kalinin NPP (unit 4), Rostov NPP (units 2,3)
Rostov NPP unit 3 was commissioned ahead of schedule
Under construction: Rostov NPP (unit 4)

#### **VVER - 1200**



<u>Under construction:</u> Leningrad NPP - 2 (2 units), Novovoronezh NPP - 2 (2 units), Baltic NPP (2 units)

First VVER - 1200 to be commissioned in 2015

#### **VVER - TOI**



#### **Under construction:** Kursk NPP (2 units)

- 48 months construction period after first concrete till physical start
- Increased capacity
- Enhanced economic parameters

Currently 9 VVER units + 3 units of other technologies (BN and KLT) are under construction in Russia

# Rosatom safe and mature VVER technology is one of the most referenced in the world

#### **VVER Global Fleet**



Country	Constructed	In operation
Armenia	2	1
Bulgaria	6	2
China	2	2
Czech Republic	6	6
Finland	2	2
Germany	6	-
Hungary	4	4
Iran	1	1
India	1	1
Russia	20	18
Slovakia	6	4
Ukraine	15	15
TOTAL	71	56

All Russian designed reactors, including 38 VVER units operating outside Russia, successfully passed stress-tests, among those - 18 VVER units in 5 EU countries

# Rosatom – the only vendor globally implementing serial construction approach. Recent commissioned NPP EPC projects

Russia, Kalinin NPP, Unit 4 1000 MW, 2012



Iran, Busher NPP, Unit 1 1000 MW, 2011



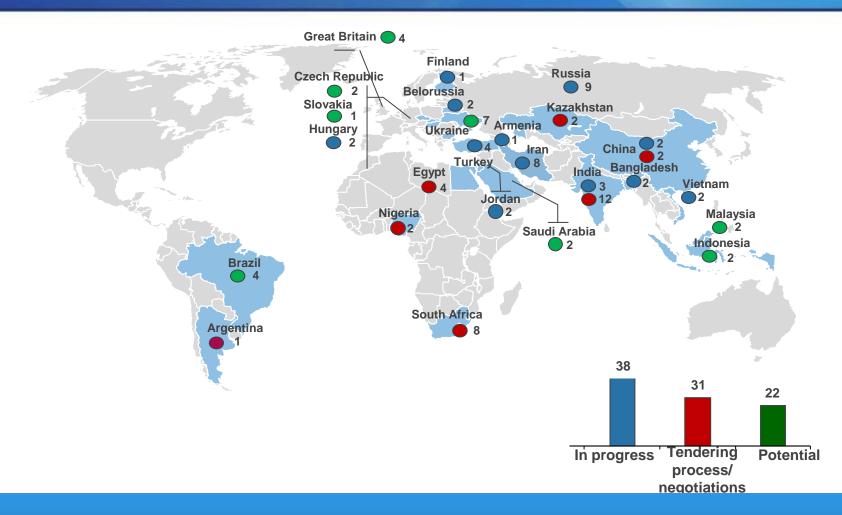
Russia, Rostov NPP, Unit 3 1000 MW, 2014



India, Kudankulam NPP, Unit 1 1000 MW, 2013



#### Rosatom VVER NPPs are highly welcomed worldwide



Rosatom NPP construction perspective backlog – more than 90 units

#### Rosatom integrated NPP construction solution

#### Regulation, Infrastructure and Public acceptance

Creation and development of regulatory base

NFC facilities construction.

SNF & RW management,

Social-political programmes support

# Knowledge, skills, human capital

Personnel education & training (incl. traineeship on NPP sites),

R&D base development,

NPP operation experience exchange

#### **Energy Solution**

Modern NPP design (Gen III+)

NPP construction and life cycle management support (fuel, services, modernization)

Operation & maintenance

# Industrial Solution

NPP equipment manufacturing, service & works localization,

Technology transfer,

Certification of local suppliers, participation in Rosatom third countries projects

# Financial Solution

BOO projects implementation;

State credits,

Partnership projects







#### Cooperation with BRICS countries: history and current status

#### India



- Kudankulam NPP 1,2 construction
- Fuel supply for Kudankulam NPP 1,2
- Kudankulam NPP 3,4 construction project
- Supply of pellets for Tarapur NPP (BWR) & PHWR reactors
- Education & training

#### Brazil



- Mo-99 supply
- Interaction Brazilian with nuclear industry on cooperation opportunities
- Membership in ANDRA
- Education & training

# **ROS**ATOM



- **South Africa** EUP supply for Koeberg NPP
  - Radioisotopes production & supply
  - Construction of PBMR fuel plant
  - Membership in NIASA
  - Education & training

#### China



- Tianwan NPP 1,2 construction
- Fuel supply for Tianwan NPP 1,2
- Service of Tianwan NPP
- Tianwan NPP 3.4 construction project
- CEFR construction
- Cooperation in NFC infrastructure creation
- Backend solutions supply
- Education & training

Rosatom is enjoying extensive mutual beneficial cooperation with BRICS countries. This forms good basis for new level of cooperation

#### Cooperation with BRICS countries: prospects

#### India



- Serial construction of VVER NPPs (at least 12 units) 20 years)
- Fuel supply for Kudankulam NPP and other VVER NPPs
- Service and modernization of VVER NPPs
- Applied radiation technologies
- Education & training.

#### Brazil



- New VVER NPPs construction
- Supply of NFC goods services
- Service & modernization of **VVER NPPs**
- Industrial cooperation
- Backend solutions supply
- Applied radiation technologies
- Education of students and specialists

South Africa



- 9,6 GWe of VVER NPPs construction
- Multipurpose research reactor construction
- Supply of NFC goods & services
- Industrial cooperation

#### China

in



- New VVER NPPs construction.
- Fuel supply for VVER NPPs
- Service and modernization of VVER **NPPs**
- Floating NPP fleet construction & operation
- Fast reactors construction
- Education and training



BRICS, uniting countries actively developing and promoting nuclear energy, could be a significant mechanism for nuclear energy development all over the world. Rosatom will be proud to contribute to such collaboration!

## Thank you for your attention!

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